# FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPR	OVAL
OMB Number:	3235-0076
Expires: April 30	, 2008
Estimated average	ge burden
hours response.	

FORM D OTICE OF SALE OF SECURITIES **EXECUTE:** TO REGULATION D. SECTION 4(6), AND/OR LIMITED OFFERING EXEMPTION

SE	USE ONLY	
Prefix	S	erial
DA	E RECEIVED	

Name of Offering ( check ichis stan antendment and name has changed, and indicate	change.)
Convertible Note & Warrant Offering	
Filing Under (Check box(es) that apply) Rule 504 Rule 505	Rule 506 Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DA	ATA III KARIN KANIN KARIN KARI
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate	change.)
Mariah Power, Inc.	07085352
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Incli
1001 South Meadows Parkway, Reno, NV 89521	(775) 853-4651
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
Development and Production of Small Wind Turbines	
Type of Business Organization	
corporation limited partnership, already formed	other (please specify):
business trust limited partnership, to be formed	PROCESSE
Month	Year
	[0 5] Actual Estimated DEC 1 9 2007
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrev	viation for State:
CN for Canada; FN for other foreign jurisdiction	on) [N V] THOMSON
CENEDAL INSTRUCTIONS	FINANCIAL

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offer ing, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed

SEC 1972 (6/02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A. BASIC IDENTI	FICATION DATA		· · · · · · · · · · · · · · · · · · ·
2. Enter the information requested for the follo	owing:			
• Each promoter of the issuer, if the issuer		past five years;		
Each beneficial owner having the power to issuer;			or more of a class of	equity securities of the
Each executive officer and director of core	porate issuers and of corporat	e general and managing partn	ers of partnership iss	suers; and
Each general and managing partner of par	rtnership issuers.			
Check Box(es) that Apply:  Promoter	Beneficial Owner	Executive Officer	Director	☐ Manager
Full Name (Last name first, if individual)	<u>-</u>			
Hess, Michael				
Business or Residence Address (Number and	d Street, City, State, Zip Code	)		,
1001 South Meadows Parkway, Reno, I	NV 89521			
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer	□ Director	Manager
			<u> </u>	<del></del>
Full Name (Last name first, if individual)				
Rodgers, Tim				
Business or Residence Address (Number an	d Street, City, State, Zip Code	e)		
1001 South Meadows Parkway, Reno, I	NV 89521			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	□ Director	☐ Manager
7		<u></u>	<u> </u>	
Full Name (Last name first, if individual)				
Gabrys, Chris				
Business or Residence Address (Number an	d Street, City, State, Zip Code	<del>:</del> )		
1001 South Meadows Parkway, Reno, I	NV 89521			
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer	Director	Manager Manager
Full Name (Last name first, if individual)				
Full Name (Last name first, if individual)				
Rogoff, lan		<u> </u>		
Business or Residence Address (Number an	d Street, City, State, Zip Code	<del>e</del> )		
1001 South Meadows Parkway, Reno,	NV 89521			
Check Box(es) that Apply:  Promoter	Beneficial Owner	Executive Officer	Director	
Full Name (Last name first, if individual)		<u> </u>	<u>-</u>	
run vane (Last hane inst, it mutvicum)				
Twist, Tracy and Jordan	10 0 0 0 0 0			
Business or Residence Address (Number ar	nd Street, City, State, Zip Cod	e)		
3044 Merced Drive, Davis, CA 95618				
Check Box(es) that Apply:  Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	
Full Name (Last name first, if individual)		· · · · · · · · · · · · · · · · · · ·	<del></del>	
· · · · · · · · · · · · · · · · · · ·				
Dusings or Decidence Address Olymber	nd Street, City, State, Zip Cod			
Business or Residence Address (Number ar	ia oneci, City, otate, Zip Cou	~ <i>)</i>		
				<u> </u>
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	B. INFORMATION ABOUT OFFERING		
		Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		$\boxtimes$
	Answer also in Appendix, Column 2, if filing under ULOE.		
2.	What is the minimum investment that will be accepted from any individual	\$	1.00
		Yes	No
3.	Does the offering permit joint ownership of a single unit?		
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than the (5) persons to be listed are associated persons of such a broker or		
Full	dealer, you may set forth the information for that broker or dealer only.  Name (Last name first, if individual)		
Busi	ness or Residence Address (Number and Street, City, State, Zip Code)		
Nam	e of Associated Broker or Dealer	<del></del>	<del></del>
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers	· - <del>-</del>	
(C	Check "All States" or check individual States)	☐ Al	1 States
•	AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ ID ]	
-	IL ] [IN ] [IA ] [KS ] [KY ] [LA ] [ME ] [MD ] [MA ] [MI ] [MN ] [MS ] MT ] [NE ] [NV ] [NH ] [NJ ] [NM ] [NY ] [NC ] [ND ] [OH ] [OK ] [OR ]	[ MO ] [ PA ]	
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Full	Name (Last name first, if individual)		
D	iness or Residence Address (Number and Street, City, State, Zip Code)		
Busi	ness or Residence Address (Number and Siteet, City, State, Zip Code)		
Nam	ne of Associated Broker or Dealer	<u> </u>	
14411	to of Associated Broker of Board.		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	Check "All States" or check individual States)	□Ai	Il States
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	Name (Last name first, if individual)		
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Busi	iness or Residence Address (Number and Street, City, State, Zip Code)		
Nan	ne of Associated Broker or Dealer		
State	es in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
((	Check "All States" or check individual States)		ll States
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_	IL	[ MO ] [ PA ]	
r L	RI SC SD TN TX UT VA WA	[ PR ]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount		
already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange	ı	
and already exchanged.  Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ (see below)	\$ (see below)
Equity	\$	\$
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$312,500.00	\$ <u>185,000.00</u>
Partnership Interests		
Other (Specify)		
Total		
Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Dollar Amount of Purchases \$ 185,000.00
Accredited Investors		\$ 165,000.00
Non-accredited Investors		3
Total (for filings under Rule 504 only)	<del></del>	\$
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of Offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees		\$ <u>10,000.00</u>
Accounting Fees		\$
Engineering Fees	_	\$
Sales and Commissions (specify finders' fees separately)		\$
	_	\$
Other Expenses (identify)		£10,000,00
Total	🛚	\$ <u>10,000.00</u>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

_	C. OFFERING PRICE, NUMBER O	F INVESTORS, EXPENSES AND U	SE C	OF PROCEEDS		
	b. Enter the difference between the aggregate offering tion 1 and total expenses furnished in response to Part C - "adjusted gross proceeds to the issuer."	Question 4.a. This difference is the				\$302,500.00
•	Indicate below the amount of the adjusted gross proceeds used for each of the purposes shown. If the amount for a estimate and check the box to the left of the estimate. The the adjusted gross proceeds to the issuer set forth in response	any purpose is not known, furnish an otal of the payments listed must equal				
		·		Payments to Officers, Directors, &		Payments to
	Salaries and fees			Affiliates \$		Others \$
	Purchase of real estate			\$		\$
	Purchase, rental or leasing and installation of machinery	and equipment		\$		\$
	Construction or leasing of plant buildings and facilities			\$		\$
	Acquisition of other businesses (including the value of that may be used in exchange for the assets or securit merger)	ies of another issuer pursuant to a		\$		\$
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$302,500.00
	Other (specify):			\$		\$
				\$	. 🗆	\$
	Column Totals			\$		\$
	Total Payments Listed (column totals added)			<b></b> \$302,500.00		
	D. FI	EDERAL SIGNATURE				
οl	e issuer has duly caused this notice to be signed by the und lowing signature constitutes an undertaking by the issuer to est of its staff, the information furnished by the issuer to any r	furnish to the U.S. Securities and Ex	chan	ge Commission,	upon '	e 505, the written re-
SS	uer (Print or Type) Sigr	nature		Date		1,, 1
	ariah Power, Inc.	(m-6)			17	//2/07
√a		e of Signer (Print or Type)				•
<u>)</u>	nris Gabrys Sec	cretary				

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

